

Digital transformation and the technological infrastructure of the future

From operational support to competitive advantage in the
data era



Executive summary

Ten years ago, modernising technological infrastructure was a decision that could wait. Today, organisations that waited know this well: they have seen more agile competitors win time to market, customers and margin.

This whitepaper is written for two types of reader: the one who makes technical decisions and needs business arguments, and the one who makes business decisions and needs to understand what lies behind technical decisions. What you will find here is a reasoned map of the present, an honest reading of what is coming and concrete recommendations for action.

Why infrastructure matters more than before

Think of a medium-sized e-commerce company during a special promotional campaign. Within hours, its traffic can multiply twentyfold. Its systems process thousands of simultaneous transactions, personalise the experience of each user and detect fraud attempts in real time, all at once, without interruption.

Fifteen years ago, that capability was only within reach of the largest companies in the world. Today it is the standard that any customer expects.

Three changes explain why this is now more urgent than before:

- Data volume → Global traffic grows continuously. IoT, AI, video and distributed work generate more data than ever, and it must be processed in real time
- Fault tolerance → Every hour of downtime has a measurable cost. Customers remember, and the competition is one click away
- Competitive speed → The cycle between idea and product has compressed. Infrastructure can no longer be the bottleneck

Traditional architectures, designed for stability and predictable workloads, do not provide that response. Not because they are bad, but because they were designed for an environment that no longer exists.

The four drivers of change

1.- Scaling without overprovisioning

For years, scaling meant buying more hardware months in advance and assuming it would be underutilised most of the time. Modern infrastructure breaks that logic: capacity that adjusts in minutes, cost proportional to actual use. Scalability stops being an engineering problem and becomes a direct financial advantage.

2.- The cloud: no longer if, but how

The relevant question is no longer whether to use the cloud. It is what goes into each model:

Public cloud	Variable demand, development environments, priority on deployment speed.
Private cloud	Highly sensitive data, regulation with location restrictions, stable and predictable workloads.
Hybrid model	Most medium and large organisations. Combines control and flexibility.

3.- Processing where the action happens

There are use cases where sending data to a central server and waiting for a response does not work. An industrial control system that must detect a defect before the next cycle. A vehicle making real-time driving decisions. In all these cases, processing must occur close to the source of the data. That is edge computing, and the expansion of 5G accelerates it significantly.

4.- Data that works, not that is archived

The organisations that get the most value from their data do not use it to report what happened last week. They use it to anticipate what will happen tomorrow and adjust processes accordingly. That requires storage, processing and network infrastructure sized for that purpose.

Choosing the right level of reliability

Not all infrastructure requires the same level of availability. The industry standard classification (Tier levels) allows this decision to be made with criteria:

Level	Availability	Annual downtime	Ideal profile
Tier I	99,67%	~29 hours	Development, testing, non-critical applications
Tier II	99,741%	~22 hours	Small businesses, medium-importance applications
Tier III	99,982%	~1,6 hours	Medium and large companies with critical applications
Tier IV	99,995%	~26 minutes	Financial services, telecommunications, critical healthcare

The choice between levels is financial before technical. The key question is concrete: **how much does one hour of downtime cost in this business?**

Deployment speed: another important parameter

Model	Planning	Deployment	Total to operation
Traditional infrastructure	6 - 12 months	12 - 24 months	18 - 36 months
Modern solutions	1 - 3 months	3 - 6 months	4 - 9 months

Sustainability: efficiency that also appears in the profit and loss account

Data centres consume between 1 and 2% of global electricity, and the figure is growing. Talking about sustainability in infrastructure is no longer only a conversation about environmental responsibility. It is also about operational costs and increasing regulation.

The standard metric is PUE –Power Usage Effectiveness–. The closer to 1.0, the more efficient:

- Theoretical ideal:** 1,0
- Efficient facilities:** 1,2 - 1,3
- Global average:** ~1,67

Where energy goes in a typical data centre:

Consumer	% of total
Servers	40 - 50%
Cooling	30 - 40%
Power systems (UPS)	10 - 15%
Lighting and others	5 - 10%

Reducing the impact of cooling, the largest consumer, is where the greatest margin for improvement lies. The most effective techniques are the use of outside air when temperature allows, separation of cold and hot aisles, and liquid cooling for high-density facilities.

How the conversation changes by sector

Financial services

Main requirement

Minimum latency, strict regulatory compliance (SOX, PCI-DSS, GDPR).

Trend

Gradual migration to a hybrid model. Core in private infrastructure.

Healthcare

Main requirement

Data privacy (HIPAA, GDPR), continuous availability in critical systems.

Trend

Accelerated digitalisation, urgency to modernise legacy systems

Manufacturing (Industry 4.0)

Main requirement

Edge computing on-site, OT/IT integration, real time.

Trend

Hybrid architectures: edge for control, cloud for analytics and ML.

Retail y e-commerce

Main requirement

Absorb extreme traffic peaks without overdimensioning.

Trend

Cloud-first for scaling, edge in physical stores for real-time analysis

Telecommunications

Main requirement

Massive data volume, geographical distribution, 5G

Trend

Distributed edge computing to reduce latency in 5G services

Security: designing it from the start

The average cost of a data breach exceeds four million dollars. That number includes incident response, legal costs and reputational damage. What it does not include is the effect on customer trust in the following months, which is harder to quantify and slower to recover.

The organisations that manage security best do not add it as a final layer. They incorporate it from the design stage.

The five-layer security architecture:

Layer	What it protects	Key tools
Physical	Access to facilities	Biometric control, 24/7 surveillance, differentiated zones
Network	Attack propagation	Segmentation, next-generation firewalls, IDS/IPS
Application	Unauthorised access	WAF, multi-factor authentication, least privilege
Data	Information exposure	Encryption at rest and in transit, tokenisation
Monitoring	Anomaly detection	SIEM, SOC, behavioural analysis (UEBA)

Regulatory landscape to be aware of:

- GDPR:** Data of EU residents
- CCPA/CPRA:** California (EE.UU.)
- HIPAA:** Health data in the EE.UU
- PCI-DSS:** Card payment environments

Emerging regulations:

- LGPD (Brazil)
- POPIA (South Africa)
- PIPEDA (Canada)
- Multiple Asian regulations

The financial model: calculating properly before deciding

The choice between investing in own infrastructure or paying for services depends on each organisation's profile. The most common mistake is making that calculation incompletely.

Comparison of models over 5 years (typical medium-sized company):

Concept	CAPEX model (owned)
Initial investment	~2.000.000 \$
Time to operation	12 – 18 months
Annual maintenance	~200.000 \$
Specialised personnel	~400.000 \$/year
Energy and cooling	~150.000 \$/year
Estimated total over 5 years	~5,750,000 \$

Considerations:

- Fixed capacity (initial overprovisioning)
- Risk of technological obsolescence.
- Requires in-house expertise.

Concept	OPEX model (cloud/ colocation)
Initial investment	~100.000 \$
Time to operation	1– 3 months
Annual maintenance	Included
Scalable monthly subscription	~50.000 - 75.000 \$
Specialised personnel	~150.000 \$/year
Estimated total over 5 years	~4.000.000–5.600.000 \$

Considerations:

- On-demand scalability.
- Always up-to-date technology.
- Lower risk.

Which model fits best depending on the company profile?

Startup or growing company	<p>Recommendation Pure OPEX</p> <p>Main reason Flexibility, low initial risk, scales with the business.</p>
Medium-sized company	<p>Recommendation Hybrid</p> <p>Main reason Balance between operational control and financial flexibility.</p>
Large corporation	<p>Recommendation Multi-cloud with private components.</p> <p>Main reason Cost optimisation, compliance, redundancy.</p>
Highly regulated sector	<p>Recommendation Private infrastructure + cloud for non-sensitive workloads.</p> <p>Main reason Control, auditability and regulatory compliance.</p>

What's coming: four trends already shaping today's decisions

1. AI managing infrastructure itself. AIOps systems monitor thousands of components simultaneously, detect anomalies before they cause issues and execute corrective actions autonomously. Infrastructure management, historically dependent on highly specialised expertise, is increasingly incorporating data-driven automation.

2. Quantum computing: preparing before needing it. The first production applications will arrive between 2025 and 2030. The most urgent implication is not adopting it, but preparing cryptographic infrastructure for a post-quantum environment. Current encryption algorithms are vulnerable to certain types of quantum computing.

3. Operations without regular human intervention. The combination of robotics, AI and self-healing monitoring is bringing closer the reality of facilities that operate autonomously. Fewer human errors, immediate response, reduced operational cost.

4. Next-generation sustainability. Liquid cooling that drastically reduces energy consumption, microgrids powered by renewables and circular hardware design to reduce electronic waste. Advanced energy efficiency shifts from aspiration to market standard.

The roadmap: four phases to act in an organised way

Phase	Duration	What is achieved
Assessment and strategy	1 - 3 months	Diagnosis of the current state, target architecture, business case with real figures.
Foundations	4 - 9 months	Basic security, migration of non-critical workloads, team training, first visible results.
Core transformation	10 - 24 months	Migration of critical applications, hybrid architecture, progressive automation of operations.
Continuous optimisation	Month 25 onwards	The project becomes a process. Continuous improvement as business needs evolve.

Before making any major infrastructure decision, it is worth answering these questions:

Strategy

- Is it aligned with business objectives over the next 3–5 years?
- Does it enable new business models or improve competitive advantage?

Economics

- Has the full TCO been calculated, including hidden costs?
- Has the real cost of current downtime been evaluated?

Operations

- Do we have the talent to manage it?
- Is the level of vendor dependency acceptable?

Compliance and sustainability

- Does it comply with current regulations and those expected in the coming years?
- Is the energy impact aligned with the organisation's ESG objectives?

Final message

The transformation of technological infrastructure is not a one-off project; it is a continuous journey. The successful organisations of the future will be those that understand that technology is not only an enabler, but a fundamental competitive differentiator.

Guiding principles:

1. Starting is more important than being perfect: do not wait for the ideal solution; iterate and continuously improve.
2. Think in ecosystems, not silos: integration between systems, collaboration between teams.
3. Put business first: technology must serve business objectives, not the other way around.
4. Balance innovation and stability: experiment with the new without compromising the critical.
5. Invest in people, not only in technology: the best hardware/software is useless without talent to leverage it.

The moment is now

The gap between leaders and laggards is widening. Organisations that act now to modernise their infrastructure will be prepared to capitalise on the opportunities of the digital future.

Those that wait will face increasing costs, greater risk, and loss of competitiveness.

The question is not whether to transform their technological infrastructure, but when and how.

Sources and resources consulted

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